

Real Property	
Location:	
Date of purchase	
Nature of property (Residence/Rental/Business/etc)	
Purchase price	
Down payment	
Cost of additions / improvements	
Mortgage balance	
- Monthly payment	
- Other mortgages/liens	
Estimate of Present Value	
- How determined	
Taxes	
Insurance	
Other related expenses	

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Vehicles (Autos/ Boats/ RV/ ATV/Motorcycles, etc)

Year/Make/Model	
Present Value	
Balance owing	
Primary Driver	
Leinholder	
Monthly payment	
Who currently has possession?	

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Balance owing	
Primary Driver	
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Bank Accounts (Checking, savings, money market, stocks, bonds, etc.)

Bank	Account #	Type	Value / Balance	Penalty w/draw	Her equity	His equity	How divide/ resolve

Deferred Compensation Plans

Retirement/Pension/Profit Sharing

- Company

- Plan Name

- Nature of benefits

- Value

- Defined contribution

Keogh's

Other

Life Insurance

- Company

- Face Amount

- Type of Policy

- Cash Surrender Value

- Name of Insured

Owner

Debts and Obligations					
Bank	Account #	Type	Monthly Payment	Total Owed	How Divide/resolve?

Medical Bills

Creditor	Balance Owning	Monthly Payment	Who incurred	How Divide?

Attorney Fees

Attorney	Who incurred	How Resolve?

